

## **STATEMENT WITH RESPECT TO SCHEDULES**

Unless otherwise specified in the Schedules, all of the values or figures listed in these Schedules or any attachment hereto reflect the amounts shown on the Debtor's books and records as of October 31, 2009. With respect to the amount listed as owing to any particular creditor, the amount shown in these Schedules is based on the Debtor's trial balance, as of December 8, 2009, which amount may not reflect the total amount due as of December 8, 2009, as some of the invoices from any given creditor may not have been recorded in the general ledger by the close of business on December 8, 2009. With respect to the assets identified in the Schedules, the market value shown in these Schedules for such assets may be substantially higher or lower than their actual value, some of the listed assets may not be owned by the Debtor, some of the assets may have been disposed of prior to the Petition Date, certain assets may have reached the end of their useful life, or some assets may have no value to the Debtor.

**United States Bankruptcy Court  
District of Delaware**

In re Ames Holding Corp.  
Debtor

Case No. 09-14406 (CSS)

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		161,000,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		408,479.66	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		10			
Total Assets			0.00		
Total Liabilities				161,408,479.66	

In re Ames Holding Corp.

Case No. 09-14406 (CSS)

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	<b>0.00</b>	(Total of this page)
Total >	<b>0.00</b>	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Ames Holding Corp.

Case No. 09-14406 (CSS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Ames Holding Corp.Case No. 09-14406 (CSS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Investment in Axia Incorporated, which is currently shown on the debtor's books and records as -\$9,052,922</b>	-	<b>0.00</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>All tax refunds are held on the books of co-Debtor, Axia Incorporated</b>	-	<b>0.00</b>

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re Ames Holding Corp.

Case No. 09-14406 (CSS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>0.00</b>

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re Ames Holding Corp.  
Debtor

Case No. 09-14406 (CSS)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	<b>Subordinated Term Loans</b>							
<b>USB AG, Stamford Branch, as Agent for certain Subordinated Term Lenders 677 Washington Boulevard Stamford, CT 06901</b>		Value \$ <b>0.00</b>						<b>91,800,000.00</b>	<b>91,800,000.00</b>
Account No.	X -	<b>Senior Term Loans</b>							
<b>USB AG, Stamford Branch, as Agent for certain Senior Term Lenders 677 Washington Boulevard Stamford, CT 06901</b>		Value \$ <b>Unknown</b>						<b>69,200,000.00</b>	<b>Unknown</b>
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								<b>161,000,000.00</b>	<b>91,800,000.00</b>
Total (Report on Summary of Schedules)								<b>161,000,000.00</b>	<b>91,800,000.00</b>

0 continuation sheets attached

In re Ames Holding Corp.Case No. 09-14406 (CSS)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re Ames Holding Corp.  
Debtor

Case No. 09-14406 (CSS)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>ACP/Atlanta Flex I Owner LLC c/o America's Capital Partners 444 Bricknell Ave., Suite 900 Miami, FL 33131</b>	-		<b>Past Due Rent Amounts for Duluth, Georgia corporate headquarters</b>				<b>57,193.70</b>
Account No.  <b>AMES EQUITY PARTNERS AURORA CAPITAL GROUP 10877 WILSHIRE BLVD., STE 2100 0 Los Angeles, CA 90024</b>	-		<b>Reimbursement of Expenses</b>				<b>5,186.00</b>
Account No.  <b>AURORA MANAGEMENT PARTNERS LLC FREDERICK J ELSEA 10877 WILSHIRE BLVD., SUITE 2100 Los Angeles, CA 90024</b>	-		<b>Reimbursement of Expenses</b>				<b>31,571.60</b>
Account No.  <b>Axia Incorporated 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096</b>	-		<b>Inter-company Transactions as of October 31, 2009, with an estimate for November 2009</b>				<b>306,839.03</b>
Subtotal (Total of this page)							<b>400,790.33</b>

1 continuation sheets attached

In re Ames Holding Corp.  
Debtor

Case No. 09-14406 (CSS)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>MFP Fort Collins, LLC</b> <b>200 Spruce Street</b> <b>Suite 200</b> <b>Denver, CO 80230</b>	<b>X</b>	-	<b>Guaranty for Lease # 1413</b>				<b>3,854.33</b>
Account No.  <b>SOUTHPOINT REALTY PARTNERS,</b> <b>LTD</b> <b>P.O. BOX 2492</b> <b>Midland, TX 79702</b>		-	<b>Past Due Amount Owing Under Real Property Lease for 12823 Gulf Freeway, Houston, TX</b>				<b>3,835.00</b>
Account No.							
Account No.							
Account No.							

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**7,689.33**

Total  
(Report on Summary of Schedules)

**408,479.66**

In re Ames Holding Corp.

Case No. 09-14406 (CSS)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>See Attachment G</b>	<p><b>By including any particular contract or lease on Attachment G, the Debtor does not in any way (i) admit that such contract or lease is executory in nature or is subject to Section 365 of the Bankruptcy Code, (ii) admit that such contract or lease is binding upon or enforceable against the Debtor, or (iii) waive any of the debtor's claims, defenses, rights, or remedies with respect to such contract or lease or any obligations owed to or by any counterparty to such contract or lease, all of which are reserved by the Debtor.</b></p> <p><b>There may be additional executory contracts and leases of the Debtor not reflected on the attached list, and the omission of any particular contract or lease from Attachment G is not an admission by the Debtor that any such contract or lease is not executory or unexpired.</b></p>

**ATTACHMENT G**

(List of Executory Contracts and Unexpired Leases)

Name	Address1	Address2	Address3	CitySTZip	Description
Aurora Management Partners LLC	10877 Wilshire Boulevard	Suite 2100		Los Angeles, CA 90024	Management Services Agreement dated 12/21/05
Recall Total Information Management, Inc.					Recall Document Management Services Agreement dated 6/25/08
Experian Preferred Pricing Agreement	475 Anton Boulevard	Attn: General Counsel		Costa Mesa, CA 92626	Experian Preferred Pricing Agreement
MoneyGram Payment Systems, Inc.	3940 South Teller Street	Attn: Vice President or Product Management - Payment Products		Lakewood, CO 80235	MoneyGram Express Payment Service Agreement dated 11/21/08
MoneyGram Payment Systems, Inc.	1550 Utica Avenue South	Attn: Legal Counsel		Minneapolis, MN 55416	MoneyGram Express Payment Service Agreement dated 11/21/08
Jeff Cronin	234 E. Rawhide Ave.			Gilbert, AZ 85296	Employment, Confidentiality and Non-Competition Agreement
Carl Winn	10410 Tuxford Drive			Alpharetta, GA 30022	General Release and Settlement Agreement (termination of employment) dated 8/24/07
Jeffery C. Hope	181 Hollow Springs Drive			Hiram, GA 30141	Employment, Confidentiality and Non-Competition Agreement dated 6/16/08
Factor Systems, Inc. d/b/a Billtrust	1095 Cranbury-South River Road	Suite 3		Jamesburg, NH 08831	Complete Billing with Invoice Gateway dated 7/1/09
Graco Inc.	Attn: VP Contractor Equipment Division	20500 David A. Koch Ave.		Rogers, MN 44374	Joint Development Agreement dated 8/1/08
Affiliated FM (FM Global)	c/o Lockton Companies, LLC	525 West Monroe Street	Suite 600	Chicago, IL 60661	Property Insurance
Federal Ins (Chubb)	c/o Lockton Companies, LLC	526 West Monroe Street	Suite 601	Chicago, IL 60662	Ocean Cargo Insurance
American Home (AIG)	c/o Lockton Companies, LLC	527 West Monroe Street	Suite 602	Chicago, IL 60663	General Liability Insurance
American Home (AIG)	c/o Lockton Companies, LLC	528 West Monroe Street	Suite 603	Chicago, IL 60664	Auto Insurance
AIG (except monopolistic states)	c/o Lockton Companies, LLC	529 West Monroe Street	Suite 604	Chicago, IL 60665	Workers Comp
Gallagher Basset	Accounting Department	5th Floor - Two Pierce Place		Itasca, IL 60143-3141	Legacy Workers Comp
ACE American (ACE)	c/o Lockton Companies, LLC	526 West Monroe Street	Suite 601	Chicago, IL 60662	Foreign Package Insurance (Auto, Property, GL, WC)
National Union Fire (AIG)	c/o Lockton Companies, LLC	527 West Monroe Street	Suite 602	Chicago, IL 60663	Umbrella Excess Insurance
Hartford	c/o Lockton Companies, LLC	528 West Monroe Street	Suite 603	Chicago, IL 60664	Directors and Officers Policy
CHUBB	c/o Lockton Companies, LLC	529 West Monroe Street	Suite 604	Chicago, IL 60665	Crime & Fiduciary Insurance
Blue Cross Blue Shield	c/o Lockton Companies, LLC	525 West Monroe Street	Suite 600	Chicago, IL 60661	Medical Insurance
Humana	c/o Lockton Companies, LLC	526 West Monroe Street	Suite 601	Chicago, IL 60662	Dental Insurance Policy dated 1/1/08
ING	c/o ING Employee Benefits	100 Field Drive, Suite 250	Attn: Stephanie Ruffolo	Lake Forest, IL 60045	Life Insurance
ING	c/o ING Employee Benefits	101 Field Drive, Suite 250	Attn: Stephanie Ruffolo	Lake Forest, IL 60046	Accidental Death & Dismemberment
ING	c/o ING Employee Benefits	102 Field Drive, Suite 250	Attn: Stephanie Ruffolo	Lake Forest, IL 60047	Long Term Disability

LIST OF ACTIVE LEASES  
DISTINCTION BETWEEN OPEN AND CLOSED SHOWN

ap trial balance as of 12/8/09

COMPANY	LEASE NO.	VENDOR NAME	Address Line 1	Address Line 2	City	State	Postal Code	CLOSED/OPEN
AMES HOLDING	1409	SOUTHPOINT REALTY PARTNERS, LTD	P.O. BOX 2492		Midland	TX	79702	OPEN
AMES HOLDING	8006	ACP ATLANTA FLEX I OWNER LLC	C/O AMERICA'S CAPITAL PARTNERS, LLC	444 BRICKELL AVE., SUITE 900	Miami	FL	33131	OPEN

In re Ames Holding Corp.Case No. 09-14406 (CSS)

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ames Taping Tool Systems, Inc. 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	USB AG, Stamford Branch, as Agent for certain Subordinated Term Lenders 677 Washington Boulevard Stamford, CT 06901
Ames Taping Tool Systems, Inc. 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	USB AG, Stamford Branch, as Agent for certain Senior Term Lenders 677 Washington Boulevard Stamford, CT 06901
Ames Taping Tool Systems, Inc. 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	MFP Fort Collins, LLC 200 Spruce Street Suite 200 Denver, CO 80230
Axia Incorporated 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	USB AG, Stamford Branch, as Agent for certain Subordinated Term Lenders 677 Washington Boulevard Stamford, CT 06901
Axia Incorporated 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	USB AG, Stamford Branch, as Agent for certain Senior Term Lenders 677 Washington Boulevard Stamford, CT 06901
TapeTech Tool Co., Inc. 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	USB AG, Stamford Branch, as Agent for certain Subordinated Term Lenders 677 Washington Boulevard Stamford, CT 06901
TapeTech Tool Co., Inc. 3350 Breckinridge Blvd. Suite 100 Duluth, GA 30096	USB AG, Stamford Branch, as Agent for certain Senior Term Lenders 677 Washington Boulevard Stamford, CT 06901

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\_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

United States Bankruptcy Court  
District of Delaware

In re Ames Holding Corp.

Debtor(s)

Case No. 09-14406 (CSS)

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

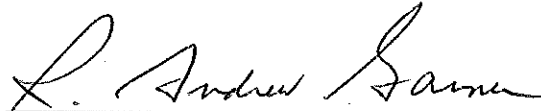
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President and Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

JANUARY 11, 2011

Signature



R. Andrew Garner

Vice President and Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.